ANNEXURE C CONTD:

APPROVAL FROM BIFR FOR AMALGAMATION OF NTC (MN) LTD.

## BOARD FOR INDUSTRIAL AND FINANCIAL RECONSTRUCTION

CASE NO(s). 534/92, 535/92, 536/92, 501/93, 503/93, 504/93, 505/93, 501/94, 502/04
M/S. NATIONAL TEXTILE CORPORATION LTD.

BENCH-I

ORDER

1. Whereas, the Board took a review hearing (RH) on 28.3.06 to review the progress of implementation of the schemes sanctioned by the Board for revival of M/s.NTC Ltd. The Board noted that the revival schemes for 8 (eight) subsidiaries of the company M/s.NTC Ltd., which were sanctioned by the Board, were in the advanced stage of implementation, but the sanction of the revival scheme for the 9th subsidiary i.e. 'M/s.National Textile Corporation (Tamil Nadu & Pondicherry)' [NTC(TN&P)] was under consideration by the Board. The status of revival schemes for the 9 subsidiaries are briefly stated hereunder:-

| S.No. | BIFR Case No. | Subsidiary Units | Date of sanction of the revival scheme by the Board | Networth to turn positive during the financial year (FY) | Accumulated losses to get wiped-off during the financial year (FY) |
|---|---|---|---|---|---|
| 1. | 534/92 | NTC (APKKM) Ltd. | 7/2/02 | 2006-07 | 2009-10 |
| 2. | 535/92 | NTC (GUJARAT) Ltd. | 19/2/02 | 2003-04 | Not to be wiped-off during the scheme period |
| 3. | 536/92 | NTC (MN) Ltd. | 25/7/02 | 2009-10 | 2009-10 |
| 4. | 501/93 | NTC (MP) Ltd. | 12/2/02 | 2009-10 | 2010-11 |
| 5. | 503/93 | NTC (WBABO) Ltd. | 15/2/02 | 2009-10 | Not to be wiped-off during the scheme period |
| 6. | 504/93 | NTC (UP) Ltd. | 21/3/02 | 2003-04 | Not to be wiped-off during the scheme period |
| 7. | 505/03 | NTC (SM) Ltd. | 25/7/02 | 2005-06 | 2010-11 |
| 8. | 501/94 | NTC (DPR) Ltd. | 22/2/02 | 2007-08 | 2009-10 |
| 9. | 502/04 | NTC (TN&P) Ltd. | Scheme not yet sanctioned by the Board | - | - |

2. And, whereas, the Board, in its said hearing held on 28.3.06, noted, *interalia*, that the CMD of the M/s.NTC(HC) proposed merger of all the 9 (nine) subsidiaries of M/s NTC Ltd., primarily for administrative convenience, and he confirmed that the

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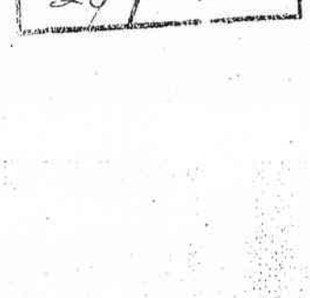
SEAL OF THE JOINT SUB-REGISTRAR, CLASS-2, NAGPUR CITY NO. 4

proposed merger would not interfere with the revival schemes already sanctioned by the Board for revival of its subsidiaries. He, besides making a request for approval of the merger of the nine (9) subsidiaries of the company M/s.NTC Ltd. with M/s.NTC(HC) w.e.f. 1.4.05, also requested the Board to extend the scheme periods, in respect of those revival schemes whose scheme periods had already expired, till 31.3.08. The Board, in the said hearing held on 28.3.06, amongst other direction(s), issued the following direction(s):-

- The merger of the nine (9) subsidiaries of the company M/s.NTC Ltd. with the M/s.NTC(HC) would stand approved w.e.f. 1.4.05.
- The scheme periods, in respect of revival schemes earlier sanctioned by the Board for the eight (8) subsidiaries of the company M/s.NTC Ltd., would "stand extended" upto 31.3.08 for implementation of the un-implemented provisions of the respective schemes.
- The IDBI would discharge the function as the OA for preparation/submission of revival scheme, for rehabilitation of the 9th subsidiary i.e. for NTC(TN&P), to the Board for its consideration/approval by the Board.

3. And, whereas, the CMD of M/s.NTC(HC), vide its letter dt. 27.8.06, submitted to the Board that, in pursuance to the direction(s) given in the Board's hearing held on 28.3.06, M/s.NTC(HC) as well as all its nine(9) subsidiaries have already taken action(s) to complete the legal requirements, including filing of returns with the 'Registrar of Companies' (ROC), as may be required. He requested the Board to issue suitable direction/order, in terms of the provision u/s 18(5) of the Act, to the 'Income Tax Deptt.' to permit M/s NTC(HC) Ltd. to carry forward and set-off the accumulated losses and the un-absorbed depreciations, pertaining to its nine (9) subsidiaries, against the profits of NTC(HC) in relaxation/exemption of the 'I. Tax Act.'

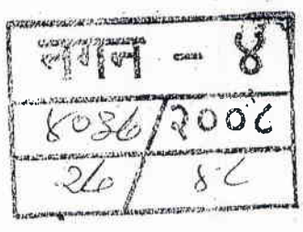
4. And, whereas, the Board, on consideration of the facts, merits of the case and materials on record, noted that M/s.NTC(HC), in their said letter dt. 27.8.06, basically sought reliefs u/s 72A of the 'Income Tax Act', which is applicable only in respect of






the 'scheme of merger/ amalgamation' of the company(ies)/unit(s). The Board further noted that the CMD of M/s.NTC(HC) submitted in the Board's hearing, held on 28.3.06, that the merger of nine (9) subsidiaries was proposed primarily for the purpose of 'administrative convenience' and he, instead of opting for formulation/sanction of a scheme for merger/amalgamation of all the nine(9) subsidiaries, requested the Board to permit all the subsidiaries of M/s.NTC Ltd. to implement the schemes already sanctioned by the Board for revival of all these subsidiaries of M/s NTC Ltd. The Board further noted that it was unlikely that the 'Income Tax Deptt.' would consider both the reliefs i.e. the reliefs, as contained in the respective schemes sanctioned by the Board, for the revival of each of the subsidiaries of M/s NTC Ltd. and also the reliefs which is/are applicable only in the case of 'scheme of merger/amalgamation' of the company(ies)/unit(s). In view of this, the Board, vide its order dt.24.11.06, directed that it would not be possible to issue any amendment/order u/s 18(5) of the Act regarding grant of reliefs u/s 72A of the I.Tax Act-1961 to the company M/s NTC(HC), but the subsidiaries of NTC(HC) would be entitled for all the reliefs, including the reliefs envisaged from the I.Tax Deptt., as contained in the respective revival schemes sanctioned by the Board for rehabilitation of each of the subsidiary units of M/s NTC Ltd.

5. And, whereas, M/s NTC(HC), vide their another letter dt. 13.6.07, brought-out, *interalia*, to the notice of the Board that, by the time the order for merger was issued by the Board, the erstwhile subsidiary companies approved their annual accounts for the FY 2005-06 in the meetings of the 'Board of Director' (BOD)/ in the meetings of the AGM of the respective subsidiaries. He further informed the Board that the annual accounts for FY 2005-06 for the nine (9) subsidiary companies were also submitted to the Parliament. He also informed the Board that the CAG suggested to them to consider the effective date of merger of nine (9) subsidiaries as 1.4.06, especially as the company-wise/subsidiary-wise accounts for the FY 2005-06 were already completed earlier and, in the date of merger is now considered as 1.4.05, it would be necessary to re-open the accounts for FY 2004-05 in respect of all these nine (9) subsidiaries. He, finally, requested the Board to issue an order to the effect that the date of merger of the






nine (9) subsidiaries of M/s NTC Ltd. would be reckoned as 1.4.06, instead of 1.4.05, as was approved by the Board in its last hearing held on 28.3.06.

6. And, whereas, the Board, having given due consideration to the above request made by M/s NTC(HC) Ltd., accorded its approval for considering the effective date of merger of all the nine (9) subsidiaries of M/s NTC Ltd. as 1.4.06, instead of 1.4.05, as was directed by the Board in its last hearing held on 28.3.06. The Board further directed that the effective date of merger would not be further changed/shifted and the NTC(HC) and all its nine (9) subsidiaries would take necessary steps to ensure merger of these nine (9) subsidiaries with M/s NTC Ltd. w.e.f. 1.4.06.

7. And, whereas, the MA(IDBI), vide their letter dt. 24.9.07, informed the Board that they received a revised scheme from M/s NTC., and the MA(IDBI) forwarded the same to the Board alongwith the status report for approval of the said scheme by the Board.

8. And, whereas, the Board, on consideration of the said revised/modified scheme noted, *interalia*, that the said scheme was prepared/submitted as modification in r/o the SS-06, reported to have been sanctioned by the Board in its hearing held on 28.3.06. As the Board, apparently, did not sanction any scheme during its said hearing held on 28.3.06, the Board, vide its letter dt.16.11.07, directed the MA(IDBI) to furnish a copy of the SS-06 stated to have been sanctioned by the Board, in its said hearing held on 28.3.06.

9. And, whereas, the MA(IDBI), vide their reply dt. 12.12.07, informed, *interalia*, the Board that the Board, in its said hearing held on 28.3.06, permitted the following key modifications: -

(i) As the proposal of M/s NTC Ltd. was justified, merger of nine (9) subsidiaries with the holding company was approved in public interest w.e.f. 1.4.05.

(ii) To facilitate marketing efforts of the company, in view of substantial modernization having been undertaken, as per the provisions of the SS-

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06, and to ensure sustained income to company and better use of assets, the company was permitted to invest in construction of integrated textiles/handicrafts plaza, international trade towers on the mill lands, after taking approval of the 'Govt of Gujarat' (GOG), if required, and the 'Govt of Maharashtra' (GOM), after following the procedure of surrender of land, under DCR 58, provided that the capital expenditure for these items would be met out of surplus assets sale funds, not earlier envisaged in the sanctioned scheme (SS). This means that the financial projections approved in the SS would not be impacted due to un-envisaged capital expenditure permitted herein and the Monitoring Agency (MA) would watch this aspect to ensure that the funds for the purpose were mobilized from accruals out of assets sales, in excess of what had been approved in the SS, and any deviation would have to be notified to the Board promptly.

(iii) Indian Overseas Bank (IOB) was discharged as OA of M/s NTC (TN & P). Its role would be played by IDBI, in addition to its existing assignment and for which the OA/MA fees would be paid by the company, through mutually agreed/negotiated terms.

(iv) IDBI would take steps immediately for getting the DRS of M/s NTC (TN & P) discussed in the joint meeting of involved agencies and submit the same to the Board for publication in the newspapers and for further necessary action, as per the provisions of SICA.

(v) The Banks would be free to decide the rate of interest chargeable on their exposure, in consultation with the company, for the existing as well as for the mills to be modernized.

(vi) Joint Venture (JV) proposals being on the drawing board stage, the Bench would not pass any order on the request of the company for permitting the same. NTC's proposal for JV (duly approved by the Govt) was permitted, after proper procedure of approval from the Govt.

(vii) The company would sort out the repayment of dues of IFCI, as per the books of the financial institution, in order to get a 'no dues certificate' (NDC) from the IFCI.

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(viii) The scheme period was extended upto 31.3.08.

(ix) Govt of India (GOI) would consider converting un-secured loans into equity, to the extent required, in order to make the networth positive, as early as possible, besides considering waiver of interest on the un-secured loans provided by it, as per the provisions of the SS.

(x) The request for merger of India United No.6 mill and Kohinoor Mills (I) Ltd. with Tata Mills was approved in line with the approval of the Ministry of Textile's letter dt. 3.7.02.

10. And, whereas, the MA(IDBI), in their said reply dt. 12.12.07, also informed the Board that M/s NTC(HC) Ltd., prior to merger of all its nine (9) subsidiaries with them, was only a corporate office controlling all its nine (9) subsidiaries, having no manufacturing activities, and, as a consequence to merger of all nine (9) subsidiaries w.e.f. 1.4.06, the networth of the merged entity, as on 31.3.07, stood negative by (-) Rs.6737.27 crs. The MA(IDBI) has further informed the Board that M/s NTC(HC), by way of incorporation of all the above modifications and the other proposals for enhancement of capacities, relocation of some of the mills and also covering the revival strategies of its 9th subsidiary unit i.e. M/s NTC (TN & P), prepared a modified scheme, which was forwarded by them, vide their letter dt. 24.9.07, to the Board for approval and the terminology used as the SS-06 was erroneous. The MA(IDBI), finally, requested the Board for circulation of the said modified scheme and, thereafter, to accord approval of the BIFR for implementation of the said scheme.

11(i). The Board, on consideration of the facts, merits of the case and the materials on record, notes that the modified scheme prepared/submitted by the company/MA(IDBI) to the Board is basically a consolidated scheme for revival of all nine (9) subsidiaries of M/s NTC Ltd., where, besides incorporation of the issues considered by the BIFR, in its last hearing held on 28.3.06, the other issues viz. dis-investment/joint venture proposal for revival of certain mills, certain reliefs from Central and State Govts. etc. have been envisaged. The Board further notes from the status note submitted by the MA(IDBI) that, consequent to merger of nine (9) subsidiaries of M/s NTC Ltd. with M/s NTC(HC) Ltd., and, by virtue of de-rating of the company's equity and also by virtue of sale of surplus assets, the networth of the merged entity would turn positive, immediately after

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sanction of this modified scheme/the accumulated losses would also get completely wiped-out by 2012-13.

(ii) In view of the above, the Bench, hereby, directs that the 'modified draft revival scheme' (MDRS), received from the company/MA(IDBI), be circulated to all concerned agencies for their consents/comments, in terms of provisions u/s 19(1) & 19(2) of the Act, within a period of 60 days, and the gist be also published in two (2) leading newspapers (one in national daily and one in local daily), widely circulated in the place where the registered office of the company is situated, inviting objection(s)/suggestion(s), if any, of any of the concerned agencies, within the same period of 60 days. The objection(s)/suggestion(s) etc. would be sent to MA(IDBI) at their following address, with copies thereof, in quadruplicate, to the Board: -

The Chief General Manager (Recovery)
IDBI Bank Ltd
Indian Red Cross Building
Red Cross Road,
New Delhi-110 001

(iii) The Board further directs that the MA(IDBI) would send a consolidated report regarding objection(s)/suggestion(s) etc. received by them and the objection(s)/suggestion(s), as may be there, would be heard/considered by the Board on 27-05-2008 at 11.30 A.M. The Board also directs that those desirous of attending the said hearing would send an intimation to the Board in this regard, which should reach the Board's office, at least 10 (ten) days prior to the date scheduled for the hearing.

(K. CHERIAN VARGHESE)
MEMBER

(A.K.GOSWAMI)
CHAIRMAN

New Delhi

Dated: 04-03-2008

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ANNEXURE - D (Page 1)

नेशनल टेक्सटाईल कार्पोरेशन लि.
(पश्चिम क्षेत्र)
(भारत सरकार का उपक्रम)
NATIONAL TEXTILE CORPORATION LTD.
(Western Region)
(Govt. of India Undertaking)

OIC/2008/220

February 22, 2008

M/s Goldbricks Infrastructure Pvt. Ltd.,
Subhash Road,
Raipur - Chhattisgarh.
PIN - 492 001.

Sub : Sale of Land Inside Mill along with Old & Used Machinery and Buildings / Structures of Model Mills, Nagpur – 440 018.
Ref: Tenders opened on 02-03-2007.

## LETTER OF ACCEPTANCE

Dear Sir,

This has reference to the tender for sale of Land Inside Mill along with Old & Used Machinery and Buildings / Structures of Model Mills, Nagpur – 440 018 which were opened on 02-03-2007 in presence of all bidders. M/s R. K. Structures Pvt. Ltd., Raipur who has offered highest price for this property by informing, in the letter of intent furnished along with their offer, that on finalisation of tender M/s R. K. Structures Pvt. Ltd. proposes to float a SPV comprising of its shareholders and other investors.

And whereas M/s R. K. Structures Pvt. Ltd. have also offered their price in the name of M/s R. K. Structures Pvt. Ltd. with co investors in the tender bid submitted by them on 02-03-2007 for the said property.

And whereas M/s R. K. Structures Pvt. Ltd. vide their letter dated 21-02-2008 informed the Corporation that as mentioned in the tender document they have formed SPV in the name of M/s Goldbricks Infrastructure Pvt. Ltd. and requested to issue the sale letter in the name of M/s Goldbricks Infrastructure Pvt. Ltd.

Accordingly, we are pleased to inform you that the offer of **Rs. 164,22,12,119/- (Rupees One Hundred Sixty Four Crore Twenty Two Lac Twelve Thousand One Hundred Nineteen Only)** was placed in the Asset Sale Committee (ASC) meeting held on 14th February 2008. The ASC after deliberation accepted the said offer.

पत्र - व्यवहार का पता, पहली मंजिल, अ० एल० एस० अंसारी मार्ग, मधोकली, मुंबई - 400 011.
Address: Kasara House, 1st Floor, 382 N. M. Joshi Marg, Chinchpokli, Mumbai - 400 011.
Tel: 2301 2301/2304, 2301 1021 Fax: 2301 2301 E-mail: ntcwr@vsnl.net

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THE SEAL OF THE JOINT SUB-REGISTRAR, CLASS-1 NAGPUR CITY, NO.4.

ANNEXURE - D (Page 2)

नेशनल टेक्सटाईल कारपोरेशन लि.
(पश्चिम क्षेत्र)
(भारत सरकार का उपक्रम)

**NATIONAL TEXTILE CORPORATION LTD.**
**(Western Region)**
(Govt. of India Undertaking)

You are now requested to remit the payments as per the payment schedule referred to in clause 7 of the Tender Document (mentioned hereunder). All payments shall be remitted by crossed Demand Draft drawn on any Scheduled Bank approved by RBI (excluding Co-operative and Rural Banks) in favour of "National Textile Corporation (Maharashtra North) Limited" payable at Mumbai only.

**SCHEDULE OF PAYMENT**

| | Details | CONSIDERATION (Rupees) |
|---|---|---|
| 1 | EMD furnished by way of Bank Guarantee | 7,50,00,000/- |
| 2 | 1ST installment of 25% due within 15 days of issue of Acceptance Letter | 41,05,54,000/- |
| 3 | 2nd installment of 40% due within 45 days of date of issue of Acceptance Letter | 65,68,85,000/- |
| 4 | 3rd & final installment of 35% (after adjusting EMD of Rs. 750.00 lac already paid) due within 90 days of date of issue of Acceptance Letter | 49,97,73,119/- |
| 5 | Total Consideration | 164,22,12,119/- |

You are requested to furnish the fresh demand draft of Rs. 7,50,00,000/- drawn on any Scheduled Bank approved by RBI (excluding Co-operative and Rural Banks) in favour of "National Textile Corporation (Maharashtra North) Limited" payable at Mumbai towards the EMD and collect your original Bank Guarantee submitted earlier.

The sale of land, machinery, buildings / structures is purely on "As is where is" & "As is what is" basis. The sale is subject to the terms & conditions, as envisaged in the tender document. A copy of terms and conditions of the tender is enclosed for your ready reference. In case of any contradiction between the terms and conditions of the sale letter and tender document, the tender document would prevail.

पता - अपोलो हाऊस, पहली मंझील, 382 एन. एम. जोशी मार्ग, चिंचपोकली, मुंबई - 400 011.
Address : Apollo House, 1st floor, 382 N. M. Joshi Marg, Chinchpokli, Mumbai - 400 011.
☎ (022) 23012124, 23011094 Fax - (022) 2301 2411 E-mail - ntcmn@vsnl.net

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ANNEXURE D - (Page 3)

**नेशनल टेक्सटाईल कारपोरेशन लि.**
(पश्चिम क्षेत्र)
(भारत सरकार का उपक्रम)
NATIONAL TEXTILE CORPORATION LTD.
(Western Region)
(Govt. of India Undertaking)

You are required to furnish the Indemnity Bond as specified in Clause 6 of the tender document.

You are requested to acknowledge the receipt of this Letter of Acceptance

Thanking you,

Yours faithfully,
For National Textile Corporation Ltd. (WR),

**(RAMESH CHANDRA)**
**OFFICER IN CHARGE**

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SEAL OF THE JOINT SUB-REGISTRAR, CLASS-2, NAGPUR CITY NO. 2

पत्ता - अपोलो हाऊस, पहला मंझीला, ३८ - एम. एम. जोशी मार्ग, चिंचपोकली, मुंबई - ४०० ०११.
Address : Apollo House, 1st floor, 38 A, M. Joshi Marg, Chinchpokli, Mumbai - 400 011.
☎ (022) 23012124, 23011074 Fax : (022) 2301 2411 E-mail : ntcrnn@vsnl.net

ANNEXURE - E (Page 1)

Item No. 303 07 AUTHORIZATION TO EXECUTE SALE DEED AND OTHER DOCUMENT IN RESPECT OF SALE OF LAND AND BUILDING OF VARIOUS MILLS

The Board of Directors after due deliberations, passed the following resolutions in this regard :-

"RESOLVED THAT General Managers/Officer Incharge of the concerned mills severally be and is authorized to enter into sign, execute and deliver such agreements assignments, conveyances, contracts, writings and other instruments and to do such action deeds and things in the name and on behalf of the National Textile Corporation Ltd. New Delhi with the prior approval of the Chairman & Managing Director of NTC Ltd., New Delhi, as may be considered expedient by him in this regard."

"RESOLVED FURTHER THAT in those mills where the Officer Incharge is below the level of General Manager, an officer specifically authorized by the CMD will be authorized, instead of Officer Incharge of the concerned mills, for the above said purpose, with the prior approval of the Chairman & Managing Director, NTC Ltd., New Delhi, as may be considered expedient by him in this regard.

11/6/07

ओ. पी. सोनी/O. P. SONI
कम्पनी सचिव/Company Secretary
एन. टी. सी. लि. एक भारत सरकार का उपक्रम/Govt. of India Undertaking
कोर-IV, 7, लोधी रोड, नई दिल्ली-110 003
Core-IV, 7, Lodhi Road, New Delhi-110 003

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SEAL OF THE REGISTRAR CLASS-I NAGPUR CITY, NO. 4

JUL-02 2008 12:22 P.001 T-129013 P.001/001

(A GOVERNMENT OF INDIA UNDERTAKING)

एनटीसी (साम) लि.
NTC (SM) LTD.
प्र. नि. कार्यालय
MD'S OFFICE

आवक सं.....
Inward No. 783
दिनांक .....
Date 4.7.07

**Registered Office:**
**Core-IV,Scope Complex,**
**7, Lodhi Road,**
**NEW DELHI-110 003.**
**Dated : June 30, 2007**

ANNEXURE - E (Page 2)

No. NTC/AS/11(4)/07

Shri Ranjan Khanna
Officer In-charge,
NTC (MN) Ltd.,
MUMBAI.

Subject : Authorisation to execute Sale Deed and other documents in respect of sale of land and buildings of various mills.

Sir,

As per BIFR Rehabilitation Scheme, lands belonging to the closed mills and surplus lands of viable mills are being sold through tender process. Asset Sale Committee of the respective Subsidiary Companies are approving the sale of land and buildings.

2. The execution of sale deed and other document in respect of sale approved by the Asset Sale Committee was being done by the authorised persons. The authorization was given normally to Company Secretaries/General Managers of the respective units by the concerned subsidiary companies through Board Resolutions. Consequent upon the Order of the BIFR issued on 28.3.2006, the subsidiary corporations are merged in public interest. The BIFR Order has also been submitted before the respective ROCs in June-July, 2006. Now the Board of Directors, NTC (Holding Company), New Delhi, will only exist in place of separate Board of Directors of the nine Subsidiary Corporations.

3. Under the circumstances, the Board of Directors of NTC Ltd. in its 303rd Meeting held on 28.3.2007 has passed a general Resolution authorizing the General Managers/In-charge General Managers of the mills for execution of the documents for sale of land with the prior approval of the CMD. Photo copy of the said Resolution is enclosed for information/compliance by all concerned.

4. This issues with the approval of the Competent Authority.

Yours faithfully,

Satya Pal

(Satya Pal)
General Manager (Asset Sales)

Encl. : As above.

Phone:24361036/24361136 Fax:011-2436-1112 E-Mail:gmaute06@bol.net.in

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JOINT SUB-REGISTRAR, CLASS-2, NAGPUR CITY, NO. 4

GOLDBRICKS INFRASTRUCTURE PRIVATE LIMITED
Regd. Office: Subhash Road, Ganj Para, Raipur (C.G.) - 492001

Ref.:

Date: 18th June, 2008

CERTIFIED TRUE COPY OF THE MINUTES OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF THE COMPNAY HELD ON 17th July, 2008 AT THE REGISTERED OFFICE OF THE COMPANY

Registration of agreement of purchase of land

"RESOLVED that Ritesh Jain, Director of the company, be and is hereby authorised to sign and execute deed of purchase of land and structure inside model mill Nagpur (MH) from Saheen Textile corporation in pursuance to tender floated by them. Further resolved that Shri Ritesh jain is authorized to take all steps for registration of title deed in favour of the company and appear before Sub Registrar for registration of title deed and take all steps for the same and also sign the necessary documents and forms thereof on behalf of the company and to procure certificate of mutation.

Certified that the above resolution is recoded in the minute book of the company.

For Goldbricks Infrastructure Private Limited

(Chairman)

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# मालमत्ता पत्रक

नागपूर — तालुका/न.भू.मा.का. -- **न.भू.अ.का.१** — जिल्हा -- **नागपूर**

| सिटी सर्वे नंबर | प्लॉट नंबर | क्षेत्र चौ.मी. | धारणाधिकार | शासनाला दिलेल्या आकारणीचा किंवा भाड्याचा तपशील आणि त्याच्या फेर तपासणीची नियत वेळ) |
|---|---|---|---|---|
| १०७५६५-६८ | | क | | शासन ठरविल त्या दराने |

मॉडेल मिल नागपूर यूनीट ऑफ नैशनल टेक्सटाईल्स कार्पोरेशन (महाराष्ट्र नार्थ) लिमी.मुंबई ए गव्हर्टमेन्ट ऑफ इंडीया अंडरटेकींग
५.क्र.१७५५
[मॉडेल मिल्स, नागपूर ]

| व्यवहार | खंड क्रमांक | नविन धारक (धा) पहेदार (प) किंवा भार (भा) | साक्षांकन |
|---|---|---|---|
| नावाची दुरूस्ती<br>विक्री व उद्योग कंपनी अपेक्स नवी दिल्ली<br>दि.२१.१२.१९७४ अन्वये जारी केलेल्या गॅझट<br>प्रमाणे र.न.ड.(ड)-७२ | -- | | सही -<br>२३-०७-२००४<br>न.भू.अ.क्रं.१ नागपूर |
| खरेदी<br>खरेदी खत क्रं.३२९२ दि ३१.५.२००५<br>क्षेत्र क्षेत्र २८२७० ०० चौमी १,५०,००,०००/-<br>रूपयांत खरेदी केल्यामूळे नांव दर्ज | ---- | [दि महाराष्ट्र राज्य विद्युत मंडळ]<br>फे.क्रं.१२०८ | सही -<br>१७-०८-२००५<br>न.भू.अ.क्रं.१ नागपूर |
| नावाची दुरूस्ती<br>महाराष्ट्र शासन राजपत्र उर्जा व श्रम<br>विभाग मुंबई.यांचे कडील नोटीफिकेशन<br>क्रमांक ११०५ / सी आर १०६१ (१) एम आर जी<br>दि.४.६.०५ अन्वये नावाची दूरूस्ती | ---- | महाराष्ट्र राज्य विद्युत वितरण कंपनी मर्यादीत नागपूर | सही -<br>२०-१२-२००५<br>न.भू.अ.क्रं.१ नागपूर |

पुर्ण झाला -

नगर भूमापन - ४
१०३६ / २००८
३८ / ४८

न.भू.अ.का.१
नागपूर

सत्य प्रतिलिपी

19/1/08

निरीक्षक
भूमि अभिलेख नगर भूमापन अधिकारी
कार्यालय १ नागपूर

SUB-REGISTRAR, CLASS-2, NAGPUR CITY, NO. 4


N
N1
8056/2006
SEAL OF THE JOINT SUB-REGISTRAR, CLASS-2, NAGPUR CITY, NO. 4
सत्यमेव जयते

# मॉडेल मिल्स नागपुर.
# MODEL MILLS NAGPUR

राष्ट्रीय वस्त्र निगम (महाराष्ट्र नार्थ) मर्यादित की इकाई
राष्ट्रीय वस्त्र निगम मर्या. की सहायक कंपनी
भारत सरकार का प्रतिष्ठान

रजिस्टर्ड ऑफीस :
एन. टी. सी. हाऊस,
१५, न. गो. मार्ग, वेलार्ड इस्टेट,
मुंबई - ४००००१.

पो. बा. नं. ३०२
उमरेड रोड,
नागपूर
पिन - ४४००१८


६३४/०५

१२-२-२००५

प्रती आधिक्षक महोदय,
भूमि अभिलेख कार्यालय, नागपूर

विषय:- प्रॉपर्टी कार्ड वरील क्षेत्रफळात दुरुस्ती करून मिळणेबाबत.

महोदय,

आमचे मिलचे प्रॉपर्टी कार्डवर मिळकत जागेचे क्षेत्रफळ १०७५६५.६७ स्क्वे. फूट असे नमूद केलेले होते. परंतू क्षेत्रफळा विषयी शंका आल्याने आम्ही पूर्ण जागेचे मोजमाप दि २९/११/२००४ ते २/१२/२००४ दरम्यान कालावधीत जगार भूमापन (सिटी सर्वे ऑफिस कार्यालयातर्फे करून घेण्यात आले. त्यांनी दिलेल्या नकाशानुसार व मोजणीनुसार मिळकत जागेचे क्षेत्रफळ १,०६,६८० स्क्वे. मिटर येवढे दाखविले आहे. सबब आपले प्रत्रिकेवर आमच्या मिळकतीचे क्षेत्रफळ दुरुस्ती करून देण्यात यावी, ही विनंती.

सोबत मोजणी नकाशा व प्रत्रक नगन - ४ ची झेरॉक्स प्रत व अस्तित्वात असलेले प्रॉपर्टी कार्ड ची झेरॉक्स प्रत जोडत आहोत.

धन्यवाद

४०३८/२००८
४० / ४८

आपला विश्वासू

दि प्रेसिडेन्सी

(कृपया वरील दुरुस्ती शक्य तितक्या लवकर करून द्यावी.)

जनरल मॅनेजर.

JOINT SUB-REGISTRAR, CLASS-2, NAGPUR CITY NO. 1
सह दुय्यम निबंधक, वर्ग-२, नागपूर शहर, क्र. १
सत्यमेव जयते


| General Manager | Sales | Stores | Accounts | P&IR | Fax No. | Gram |
|---|---|---|---|---|---|---|
| Phone : 2725245 | 2726239 | 2726225 | 2726044 | 2729341 | 0712-2726045 | Natextinor |

(1)

तात्काळ

प्रमांक भूमा/सिटीएस.एस.आर-११४८/२००६
सहायक भूमिअभिलेख नागपूर यांचे कार्यालय
नागपूर दिनांक - 19/12/2006
4/12/06

प्रति-

नगर भूमापन अधिकारी
क्र. १ नागपूर.

विषय:- मौजा-नागपूर शेजारील शीट क्र.१७० न.भू.क्र.१०१-ची प्रापर्टी कार्ड वरील क्षेत्र फळांत दुरुस्ती करून मिळणेबाबत.

संदर्भ:- इकडील कार्यालयाचे पत्र क्र- सम दिनांक-२१.९.२००६

संदर्भीय पत्राचे अवलोकन करावे.

विषयांकित प्रकरणी तृट्यांची पुर्तता करणेकरिता प्रकरण दि.२१.९.०६ रोजी पत्र करणेत आलेले होते. परंतु अद्यापही तृट्या पुर्तता करणेत आलेली नाही. सदर प्रकरणी कॉउंटल मिल्स नागपूर यांचे २९.११.०६ चे पत्र प्राप्त झालेले असून प्रकरणी सत्वर कार्यवाही करणेबाबत विनंती केलेली आहे. तेंव्हा प्रकरणी तृट्यांची पुर्तता करून प्रकरण तात्काळ सादर करावे.

सहायक भूमि अभिलेख
नागपूर

सहपत्र - १

प्रत- महाप्रबंधक कॉउंटल मिल्स नागपूर
यांना माहितीस्तव रवाना

वर्ग - ४
४०३६/२००८
४१/४८

THE JOINT SUB-REGISTRAR, CLASS-2, NAGPUR CITY NO.4. सह दुय्यम निबंधक, वर्ग-२, नागपूर शहर, क्र.४ सत्यमेव जयते SEAL OF

नोटीस

क्रमांक/भू.४/सिटीएस.एसआर१९४४/२००७
अधीक्षक भूमि अभिलेख, नागपूर यांचे कार्यालय
खोली क्रमांक १७, तहसिल कार्यालय, नागपूर.
नागपूर, दिनांक :- २०/१/२००७

४२६

प्रति,
जनरल मॅनेजर मॉडेल मिल्स
नागपूर.
पो. आ.नं. ३०२ उमरेड रोड,
नागपूर ४४००१८

विषय :- मौजा - नागपूर शिट क्र.२६० न.भू.क्र.१०१
चे क्षेत्र दुरुस्तीबाबत.

संदर्भ :- आपला दिनांक १५/२/२००५ चा अर्ज.
२)न.भू.अ.क्र. ७ नागपूर~~तालिभूअ~~ कडील
प्र.क्र.नभू-५/कावि-दुरुस्ती/०५ दि-१६.१.२००६

संदर्भीय अर्जाचे अनुषंगाने कळविणेत येते की, आपले क्षेत्र दुरुस्ती प्रकरणी नगर भूमापन अधिकारी क्रमांक ७ नागपूर / तालुका ~~निरीक्षक भूमि अभिलेख,~~ कडील प्रस्ताव/ अहवाल प्राप्त झालेला आहे. सदर प्रकरणी आपले म्हणणे मांडण्याकरीता दिनांक. ३ /२/२००७ वेळ १०.१५ वाजता सुनायणीची तारीख निश्चित केलेली आहे. सदर तारखेवर आपण मुळ कागदपत्रासह निश्चित केलेल्या वेळेवर हजर राहावे.

अधीक्षक भूमि अभिलेख,
नागपूर.

प्रत :- १. नगर भूमापन अधिकारी क्रमांक ७ नागपूर यांना माहितीस्तव रवाना.
२. विषयांकित प्रकरणी आवश्यक त्या मुळ अभिलेखासह वेळेवर हजर राहावे.
चौकशीपंजी, गुलदस्ता, चा.क.शी., कार्यक्रम पंजी, दुरुस्तीसंबंधीचे इतर कागदपत्रे

नगर - ४
४०३६/२००८
४२ | ४८

THE JOINT SUB-REGISTRAR, CLASS-2, NAGPUR CITY NO. 4
सह दुय्यम निबंधक, वर्ग-२, नागपूर शहर क्र. ४
सत्यमेव जयते

(3)

क्रमांक-भूअ/सिटीएस-एसका२-११४८/२००५
अधीक्षक भूमि अभिलेख, नागपूर यांचे कार्यालय
नागपूर : दिनांक- ८/१२/२००६

प्रति,
नगर भूमापन अधिकारी
प्र.१ नागपूर.

१२००

विषय:- मौजा-नागपूर-येथील शिट क्र.२६० मू.क्र. १०१ प्रापर्टी कार्डवरील क्षेत्रफळात दुरुस्ती करुन मिळणेबाबत.

संदर्भ:- आपले अंकीत पत्र क्र./न.मू./क्षेत्र दुरुस्ती/ ०५ दि. १६.१.२००६.

संदर्भीय पत्राचे अवलोकन करावे.

विषयांकीत प्रकरणी प्राप्त झालेल्या प्रस्तावानुसार पडताळणी केली असता जुन्या बंदोबस्तप्रमाणे नकाशाची मोजणी तपासविलेली दिसून येत नाही. जुन्या बंदोबस्तप्रमाणे नकाशी मोजणी करुन.. तसेच जुन्या बंदोबस्तप्रमाणे ४१६, ४१९, ४२०, ४२४, ४२५, ४२६ व ४२८ यामधिल प्रत्यक्षात किती जागा मॉडेल मिलची आहे ते प्रस्तावामध्ये नमुद करुन क्षेत्राबाबतचा सुधारीत प्रस्ताव साक्षांकित सादर करावा. सदर प्रकरणी पो.गा.क्र.३.२००० येथे व्यवहार झाले. त्यापुर्वी कागदपत्रे सादर करावा.

(illegible)
नागपूर

प्रति:- मॉडेल मिल्स नागपूर यांना माहितीकरिता. सस्नेह अग्रेषित
पो. का.नं. ३०२ उमरेड पिन- ४४००१८

नागपूर - ४
४०३.६/२००८
४३/४८

SEAL OF THE JOINT SUB-REGISTRAR, CLASS-2, NAGPUR CITY NO. 4
सह दुय्यम निबंधक, वर्ग-२, नागपूर शहर, क्र. ४
सत्यमेव जयते




YCR:

/S GOLDBRICKS INFRASTRUCTURE PVT. LTD.

PAN NO. AACCG8925B

GOLD BRICKS INFRASTRUCTURE PVT. LTD.

Director/Authorised Signatory

LLER:

N. NATIONAL TEXTILE CORPORATION

PAN NO. AAACN2847D

GOLD BRICKS INFRASTRUCTURE PVT. LTD.

Director/Authorised Signatory

General Manager
MODEL MILLS NAGPUR

SEAL OF THE JOINT SUB-REGISTRAR, CLASS-2, NAGPUR CITY, NO. 4

5026/2006
58/5C

(Customer Copy)

## THE BANK OF RAJASTHAN LTD.

Deposit Br. Date : 21/9/08

Pay to : The Bank of Rajasthan Ltd. Stamp FRK A/c

| | | |
|---|---|---|
| Franking Value | Rs. | 9,03,21,700.00 |
| Service Charges | Rs. | 100.00 |
| Total | Rs. | 9,03,21,800.00 |

Name of Stamp duty paying party Geethaiens Infrastructure (P) Ltd.

3-35,7

TRANSFER
Rs.
Date

DD / Cheque No.

Drawn on Bank

DELIVERED

(For Bank's Use only)

Tran ID

Franking Sr. No.

THE BANK OF RAJASTHAN LTD. NAGPUR

Officer

ADHS-1 / 25,000 P x 15 L / 2005

THE BANK OF RAJASTHAN LTD. FRANKING DEPOSIT SLIP

SEAL OF THE JOINT SUB-REGISTRAR, CLASS-2, NAGPUR CITY NO. 4

कोषागार - ४
5036 / 2008
84 / 8C

बैंकर का भुगतान आदेश
BANKERS PAYMENT ORDER

Date 18-07-2008

केवल आदाता के खाते में
A/C PAYEE ONLY

Pay Sub-Registar Nagpur City या आदेश पर or Order

रुपये Rupees Thirty Thousand Only रु.Rs. 30,000/-

प्राप्त मूल्य के लिए अदा करें for value received

| बे. पृ. | | आद्याक्षर - दिनांक |
|---|---|---|
| 11 | | INITLS. WITH DATE |

इंडियन बैंक
Indian Bank
वर्धमान नगर, नागपुर - 440 008.
WARDHAMAN NAGAR, NAGPUR - 440 008.
TF/MCBPD

एसएस नं. S. S. No. P.580

एसएस नं. S. S. No.

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatories

NOT VALID FOR TRANSFERABLE अहस्तांतरणीय हेतु मान्य नहीं

Not valid for more than Six months छह माह से अधिक हेतु मान्य नहीं

"886399" 440041003"

17



ADVOCATE

BAR COUNCIL OF MAHARASHTRA & GOA

HIGH COURT, BOMBAY
✆ : 2267 3171/ 2265 6567

NAME : Akash Madhukarrao Raut
RESIDENCE : Tal& Dist-Nagpur.
ROLL No. : Mah/2883 / 2005
ENROLLED ON : 26-08-2005
DATE OF BIRTH : 10-04-1982

SECRETARY

नोंदणी - ४
८०३८/२००८
१६/१८

स्थाई लेखा संख्या /PERMANENT ACCOUNT NUMBER
ABGPR3710F



नाम /NAME
ASHOK SANTOSHRAO RANOTKAR

पिता का नाम /FATHER'S NAME
SANTOSHRAO MADHAVRAO RANOTKAR

जन्म तिथि /DATE OF BIRTH
19-09-1951

हस्ताक्षर /SIGNATURE

आयकर आयुक्त, विदर्भ
COMMISSIONER OF INCOME-TAX, VIDARBH

SEAL OF THE JOINT SUB-REGISTRAR CLASS-2, NAGPUR CITY NO. 4

22/07/2008 दुय्यम निबंधकः

5:00:48 pm नागपूर 4

# दस्त गोषवारा भाग-1

नगन4

दस्त क्र 4037/2008

86/05

दस्त क्रमांक : 4037/2008

दस्ताचा प्रकार : अभिहस्तांतरणपत्र

| अनु क्र. | पक्षकाराचे नाव व पत्ता | पक्षकाराचा प्रकार | छायाचित्र | अंगठ्याचा ठसा |
|---|---|---|---|---|
| 1 | नावः मेसर्स गोल्डब्रिक्स इन्फ्रास्ट्रक्चर प्रा.लि. तर्फे डायरेक्टर श्री. रितेश राजेंद्र जैन, रा. 154, पहिला माळा,रामदासपेठ, नागपूर . पत्ता: घर/फ्लॅट नं: गल्ली/रस्ता: इमारतीचे नावः इमारत नं: पेठ | लिहून घेणार वय 33 सही |  |  |
| 2 | नावः दि नॅशनल टेक्सटाईल कॉर्पोरेशन (महाराष्ट्र नॉर्थ) लिमी (युनिट मॉडेल मिल्स) तर्फे जनरल मॅनेजर श्री. प्रमोद मधुकर कावळे, रा. मॉडेल मिल्स, गणेशपेठ, नागपूर . . पत्ता: घर/फ्लॅट नं: . गल्ली | लिहून देणार वय 53 सही |  |  |

THE JOINT SUB-REGISTRAR, CLASS-2, NAGPUR CITY, NO. 4

सह दुय्यम निबंधक, वर्ग-२
नागपूर शहर, क्र.४

दस्तऐवज करुन देणार तथाकथीत [अभिहस्तांतरणपत्र] दस्तऐवज करुन दिल्याचे कबूल करतात.

# दस्त गोषवारा भाग - 2

नगन4

दस्त क्रमांक (4037/2008)

पावती क्र.:4155 दिनांक:22/07/2008

पावतीचे वर्णन

नांव: मेसर्स गोल्डब्रिक्स इन्फ्रास्ट्रक्चर प्रा.लि. तर्फे डायरेक्टर श्री. रितेश राजेंद्र जैन, रा. 154, घहिला माळा,रामदासपेठ, नागपूर . .

20000 :नोंदणी फी

960 :नक्कल (अ. 11(1)), पृष्टांकनाची नक्कल (आ. 11(2)), रुजवात (अ. 12) व छायाचित्रण (अ. 13) -> एकत्रित फी

20960: एकूण

10000 रु. मो. भा. पत्र 336

30960/- 22/7/08

दु. निबंधकाची सही, नागपूर 4

दस्त क्र. [नगन4-4037-2008] चा गोषवारा

बाजार मुल्य :1310901600 मोबदला 1642212119 भरलेले मुद्रांक शुल्क : 90321700

दस्त हजर केल्याचा दिनांक :22/07/2008 04:54 PM

निष्पादनाचा दिनांक : 22/07/2008

दस्त हजर करणा-याची सही :

दस्ताचा प्रकार :25) आगेदस्तातंरणपत्र

शिक्का क्र. 1 ची वेळ : (सादरीकरण) 22/07/2008 04:54 PM

शिक्का क्र. 2 ची वेळ : (फी) 22/07/2008 04:57 PM

शिक्का क्र. 3 ची वेळ : (दस्तुली) 22/07/2008 05:00 PM

शिक्का क्र. 4 ची वेळ : (ओळख) 22/07/2008 05:00 PM

दस्त नोंद केल्याचा दिनांक : 22/07/2008 05:00 PM

ओळख :

खालील इसम असे निवेदीत करतात की, ते दुसऱ्याऐवज करुन देणा-यांना व्यक्तीशः ओळखतात, व त्यांची ओळख पटवितात.

1) अँड आकाश मधुकरराव राऊत ,घर/फ्लॅट नं: .
गल्ली/रस्ता: .
इमारतीचे नाव: .
इमारत नं: .
पेठ/वसाहत: हंसापुरी
शहर/गाव: नागपूर
तालुका: नागपूर
पिन: 0

2) अशोक पंतापराव रानोटकर ,घर/फ्लॅट नं: .
गल्ली/रस्ता: .
इमारतीचे नाव: .
इमारत नं: .
पेठ/वसाहत: खामला
शहर/गाव: नागपूर
तालुका: नागपूर
पिन: 0



दु. निबंधकाची सही
नागपूर 4

3036

22/7/08